Hello Integrated Planning Manual and Resource Allocation Workgroups!

One of the accreditation recommendations is to make the resource allocation model more transparent. Our solution is to create two resource documents that include the resource allocation model: the first is the "Integrated Planning Manual" and the second is the "Resource Allocation Handbook".

The description in the Integrated Planning Manual is a user-friendly summary of the sources of revenue and the factors that determine the allocation to each budget center.

The description in the Resource Allocation Handbook provides the technical details about the sources of revenue and the factors that determine the allocation to each budget center.

Attached please find a draft of the resource allocation summary document to be included in the Integrated Planning Manual.

Please send feedback this week if possible. We'll discuss this draft in our meeting next Friday.

Thank you!

Eva, Fred, Claudette